



Fixing Mistakes Using Duplicate Void & Cancel Internal

Oh no!

When looking back at your daily log, you realized you made a mistake! First, you made a reservation for the wrong Joe Schmo, then once you found the right Joe, you entered him twice! Not to worry, you can fix it using the **duplicate void function** and the **cancel internal function**.

Т												
	<u>814421</u>	Schmo, Joe	9423 West East St	Mos Eisley, PT	Empire	88701	2 + 3 = 5	Served 🞽	09:00 AM	e	New Family	
	814422	Schmo, Joe	9423 West East St	Mos Eisley, PT	Empire	88701	2 + 3 = 5	Served 🞽	09:00 AM	e		
	<u>814420</u>	Shmoe, Joe	1234 Balogna Road Apt#1	CLEVELAND, OH	CUYAHOGA	44108	0 + 1 = 1	Reserved 💆	10:00 AM			i

To get rid of the wrong reservation, start by clicking on the reservation number.

- Next, scroll down to the service visit status section
- Click "Cancel Internal." A green dot should appear to indicate that your information was saved.
- Close the window.
- You should now see the entry marked as "cancelled internal" and pink in the daily report

Note: Cancel internal can be used for any mistake. Both duplicate void and cancel internal entries will not show up in the monthly report.

Shmoe, Jo	oe E.						Γ	Family		1	Children	
Last	Firs	st		Middle	Suffix		L	Size		·	Cilifurei	
Shmoe	Joe			E.	•		Г	Family Not	es			
Homeless Address 1	·		,	Address 2				,		Allero	gic to pea	inuts
1234 Balogna R	oad		F	Apt#1								
Zip Code		City	State		County							
44108	CI	LEVELAND	ОН	CUI	AHOGA County							
OPTIONAL Addre	ess Verified	d: No 🖲	Yes 🔾	10/	29/2013	۲		Proxy		Sue S	mith or I	ohn
Main Phone			2nd P	hone			L					
216-217-9339												
No Phone Number												
Servi	ce Provided	Add S	econda	ry Service				Date &	Time			
Pantry - Choice - 3	3 dav	•				08/1	9/2015	at 10:00 AM	•			(Sh
							-		_			
First Name	Middle	Last Na	me	Suffix	Date of Birth mm/dd/yyyy		Age	Age Group	Ge	ender	lden	tificati
Joe	E.	Shmoe			01/02/1946	68		65 - 84	●F	Ю	Needed	۹Ve
Betty		Воор			01/12/1999	15		5 - 17	●F	ОМ	Needed	●Ve
HOW DID THEY S Signed Paper F	IGN? orm Si	gned Elect	ronic F	orm N	lot Required	Re	quired	NOT Signed	ł	Print FORM	Print w/ Date	
Reserved Se	rved N	o Show	Cancel	led by Cli	nt Cancel	led ir	iternal	Diplicate	e voi	d R	eschedule	d
Reserved Se	rved N	o Show	Cancel	led by Cli	nt Cancel	led ir	iternal	Duplicate	e voi	d R	eschedule	d
Reserved Se	rved N	o Show optional)	Cancel Client's	led by Cli	nt Cancel	led ir	nternal	Diplicate	e voi	d R	eschedule	d

Reserved	Served	No Show	Cancelled by Client	Cancelled i	internal	Duplicate void	Rescheduled
'Take-a-Num	ber" track	er (optional)	Client's # in line -0	Choose S	Serving St	atus 🔻	
🗙 Close Wi	ndow	¢ Reload			Close ANOTHE s	Window & Add ER Service for this ame family	

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